

Discharge Summary Policy and Procedure Training Plan

All Staff

LeadingAge[®]



**PATHWAY
HEALTH**
Insight | Expertise | Knowledge

*State logo added here. If not,
delete text box*

Training Plan: Discharge Summary – All Staff

Training Name: Discharge Summary - All Staff		
	<input type="checkbox"/> Training <input type="checkbox"/> Simulation <input type="checkbox"/> Workshop <input checked="" type="checkbox"/> Presentation	
Training Objectives	1. Understand the regulation that guides our practices regarding development and release of a discharge summary 2. Understand the facility's responsibilities for creating and releasing a discharge summary.	
Connection to Overall Project Goals	<ul style="list-style-type: none"> This training is part of the overall project to educate and support nursing, facility operators and staff regarding the revised requirements of participation for nursing homes as it relates to the Discharge Summary Policy and Procedures. 	
Participants: Who should attend?	Social Workers, Nurses and Nurse Leaders, Administrator, Therapy manager, Dietician, Activities manager, Medical records staff For the purposes of this education, we will refer to the regulations for the new Discharge Summary policy and procedure. Education is offered in slide presentation form with speaker's notes for use by each facility.	
	What training should they attend before this one?	<ul style="list-style-type: none"> No pre-requisite
	What training should they attend after this?	<ul style="list-style-type: none"> Annually or as needed
Facilitators: (How many trainers should participate and whom?)	<i>One presenter will be needed to facilitate the presentation, discussion and post-test</i>	
Logistics Requirements	What is needed?	
	<ul style="list-style-type: none"> Room for training Projector Screen or other blank light colored surface 	

Training References

This document is for general informational purposes only.

It does not represent legal advice nor relied upon as supporting documentation or advice with CMS or other regulatory entities.

© Pathway Health Services, Inc. – All Rights Reserved – Copy with Permission Only - Requirements of Participation P&P Manual 2017



Medicare and Medicaid Programs; Reform of Requirements for Long-Term Care Facilities
10/04/16:

<https://www.federalregister.gov/documents/2016/10/04/2016-23503/medicare-and-medicaid-programs-reform-of-requirements-for-long-term-care-facilities>

State Operations Manual Appendix PP – Guidance to Surveyors for Long-Term Care Facilities,
06/10/16:

https://www.cms.gov/Regulations-and-Guidance/Guidance/Manuals/downloads/som107ap_pp_guidelines_ltc.pdf

CMS Memo Ref: S&C 17-07-NH: Advance Copy – Revisions to State Operations Manual (SOM),
Appendix PP- Revised Regulations and Tags, 11/09/16:

<https://www.cms.gov/Medicare/Provider-Enrollment-and-Certification/SurveyCertificationGenInfo/Downloads/Survey-and-Cert-Letter-17-07.pdf>

This document is for general informational purposes only.

It does not represent legal advice nor relied upon as supporting documentation or advice with CMS or other regulatory entities.

© Pathway Health Services, Inc. – All Rights Reserved – Copy with Permission Only - Requirements of Participation P&P Manual 2017